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FACSIMILE COVER SHEET

DATE: 2/26/92

TO: ATTENTION: Claire Iwatsu

COMPANY NAME: Philip Morris USA

CITY & STATE NY NY

FAX NO.: (212) 907-5808

FROM: Max Anderson

NUMBER OF PAGES: (INCLUDING COVER) 3 4

IF YOU DO NOT RECEIVE THIS NUMBER OF PAGES, PLEASE CALL (708) 541-3370

COMMENTS: Claire, here is REVISED rules copy incorporating automatic entry via coupon - additions are all in Paragraph #1. All dates changed as agreed yesterday. Added TOTAL PRIZE value in Par. #2. As we discussed we recommend leaving "No Cash Equivalents allowed, except as indicated" as is. NOTE P.O. Box Assignments. Call to discuss or if you have questions.

MA.

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